

Annual Report

2022

Healthy Land,
Strong Communities



Sudbury Valley Trustees

Your partner in protecting
natural areas around the Sudbury,
Assabet, and Concord Rivers

Dear SVT members and friends,

We are thrilled to report that SVT enjoyed another successful year of conservation in Fiscal 2022.

In collaboration with landowners, local land trusts, and public officials, we protected another 152 acres in the region, and we assisted in the protection of an additional 28 acres of agricultural land. Spanning farms, forests, meadows, and wetlands, these lands are essential to the health of our communities: They yield fresh produce, offer trails for recreation, protect habitat for wildlife, and buffer various impacts of climate change.

We also worked with volunteers and partners to maintain our hiking trails and clear invasive plants from conservation lands. As part of our continuing efforts to become a more diverse, equitable, and inclusive organization, we sponsored our second annual Juneteenth Commemorative Walk at Memorial Forest in Sudbury.

The pages in this report illustrate a few of our highlights from Fiscal 2022. As always, our success was made possible by you, the SVT members, volunteers, and partners who support local conservation. Because of your generosity, future generations will enjoy the same natural areas and healthy lands we enjoy today. Thank you.

Karin Paquin, President

Lisa Vernegaard, Executive Director

93 Properties, 97 CRs

As our list of conserved lands grows, so do our responsibilities. Every year, we visit all of the properties we own and all of the conservation restrictions (CRs) under our care to ensure their ecological values are being maintained.



35 Nature Programs

In a year when COVID-19 continued to cast a shadow over our lives, SVT offered more than 35 programs to connect people with nature. In addition to hosting in-person events such as wildflower walks and owl programs, we also offered webinars about monarch butterflies, invasive species management, wildlife cameras, and more.

152 Acres Protected

In concert with numerous partners, SVT directly helped to conserve 152 acres in Fiscal 2022. The list of properties we own outright now includes the Hutch-Emino property in Marlborough (which we added to our adjacent Grist Mill Pond Conservation Area) and the Crawford Street Woodland in Northborough.

We also co-hold an agricultural preservation restriction (APR) on Stonefield Farm in Acton, and we hold or co-hold CRs on the Howard Street Land in Northborough, the Halloran Land in Southborough, and Browns' Woods in Littleton.

As a bonus, we assisted the Town of Holliston in acquiring an APR on the 28-acre Thistle Dew Farm.



54 Preserve Stewards

SVT relies on our dedicated stewardship volunteers who perform maintenance on our trails and also lend a hand with larger projects.

In Fiscal 2022, we installed a set of steps at Smith Conservation Land in Littleton. We also joined with the Berlin Conservation Commission to build a bridge and remove an old culvert to naturalize a stream at the Forty Caves Conservation Area. And at our Lyons-Cutler property in Sudbury, we built several boardwalks to improve the footing and prevent erosion.



Louis Calisi



30 New Photographers

In Fall 2021, we launched a Volunteer Photo Task Force, whose members visit our properties to capture nature's beauty in every season. Thanks to their artistic vision, we now have a collection of stunning images that illustrate the importance of conservation. Plus, we also enjoy the support of dozens of other members and friends who generously contribute images to the Nature Sightings page of our website.

Scout Projects

SVT and Scouts make a great combination. Boy and Girl Scouts often help to maintain our properties, and we provide opportunities for Scouts looking for an Eagle or Silver Project. In Fiscal 2022, Scouts built bridges and boardwalks on our trails, installed photo stands to encourage citizen scientists to track environmental changes on our lands, and built and installed bat boxes at our Wolbach Farm headquarters in Sudbury.



10 Pollinator Gardens

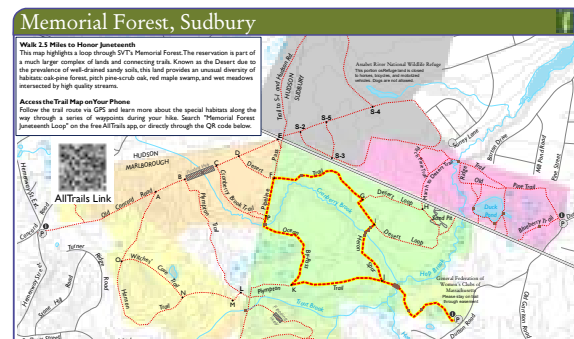
With SVT as the coordinating organization, members of the Metrowest Conservation Alliance (MCA) collaborate to share the best practices for land management. In Fiscal 2022, the MCA's Native Pollinator Initiative created or expanded 10 public demonstration gardens that include the native plants and other habitat features needed by the most-at-risk native bees.

More Weed Warriors

Since 2020, SVT has trained dozens of volunteer Weed Warriors to fight invasive plants on our properties. In Fiscal 2022, we expanded the program by transferring its management to CISMA (Cooperative Invasive Species Management Area), a collaboration of conservation groups that combat invasive species in Metrowest. Thanks to CISMA's efforts, 10 partner organizations are now training Weed Warriors to battle invasives throughout the region.

Commemorating Juneteenth

For the second consecutive year, SVT worked with the Sudbury for Racial and Social Justice group to commemorate Juneteenth National Independence Day. Our 2.5-mile self-guided tour of Memorial Forest symbolized the two-and-a-half long years it took to notify enslaved people in Texas that they were free.



Engaging Youth

As a way to inspire future conservationists, SVT often engages area youth in our work. In Fiscal 2022, we collaborated with a group of advisors—all under the age of 10!—to develop a child-friendly exploration map of the Acton Arboretum.

**Preserve
Assabet River Bluff**

**YES on Articles
25 & 26**

Sunday, May 1
1:00 PM @ CCHS
Annual Town Meeting

6 Votes for Conservation

Through yard signs, mailings, e-mails, and letters to the editor, SVT provides support to local conservation initiatives. In Fiscal 2022, we encouraged voters in Berlin, Boxborough, Concord, Harvard, Upton, and Wayland to support the use of Community Preservation Act funds to conserve open space in their towns. All six projects passed during Town Meeting votes.

Our Mission

Sudbury Valley Trustees works to protect natural areas and farmland for wildlife and people in the 36 communities that surround the Sudbury, Assabet, and Concord Rivers.

About Us

Working in collaboration with landowners, local conservation commissions, and government agencies, SVT pursues its mission through land acquisition, stewardship, advocacy, and education.

Founded: 1953

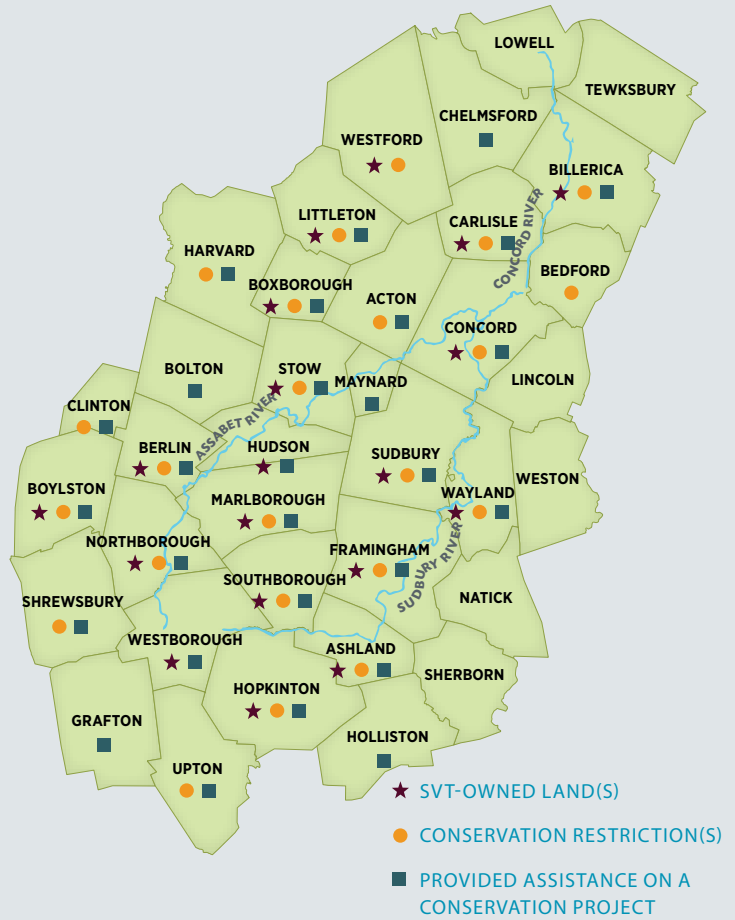
SVT-Owned Properties:

93 in 19 communities;
2,434 acres

SVT Conservation Restrictions:

97 in 23 communities;
3,311 acres

Miles of Trails: 65+



Sudbury Valley Trustees, 18 Wolbach Road, Sudbury, MA 01776
978-443-5588 • svt@svtweb.org • www.svtweb.org

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Fiscal 2022

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Karin Paquin, Marlborough

VICE PRESIDENT

Paul Bakstran, Berlin

TREASURER

Lisa Schimmel, Wayland

CLERK

Peter Martin, Northborough

ASSISTANT CLERK

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Sherrill Cline, Sudbury

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Fiscal 2022

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Land Protection Specialist

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Communications Manager

Anthony Serra,
Land Protection Associate

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Assistant Director of Stewardship

Michelle Soares Vanslette,
Director of Finance & Administration

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Dominic Portelli

Lily Zanta

ANNUAL REPORT DESIGN

Jason Fairchild, Truesdale Group

Committee Members

Fiscal 2022

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Sean Fair
Sam Hawkey
John Mastrobattista*
Brett Peruzzi
Laura Spear

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Kristin O'Brien
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Lisa Vernegaard

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Ted York

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Andrew Magee
Karin Paquin
Dick Perkins

Land Protection

Sherrill Cline
Ruth Kennedy
Sudduth
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Andrew Magee*
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Dick Perkins
Greg D. Peterson
Morgan Wilson

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Amber Carr
Rebecca Cutting
Bill Fadden
Richard T.T. Forman
Michele Grzenda*
Beth Gula
Tom McGowan
Karin Paquin
Mike Penko

Wolbach Facilities

Brian Clew
Richard Dinjian
Bob May
Bruce Osterling
Jim Shelhamer
William Sterling*

*Committee Chair

Financial Overview: Fiscal 2022

SVT enjoyed another strong financial year in Fiscal 2022, which ran from July 1, 2021, through June 30, 2022.

As always, we received generous financial support from SVT members, who provided 68% of our operating revenue through membership dues and through donations to fundraising events. Individuals, foundations, and other organizations also contributed over \$800,000 directly to land protection projects, helping SVT and our partners fund efforts to conserve more than 360 acres of land. In addition, SVT was fortunate to be named the beneficiary of two exceptionally large gifts in Fiscal 2022. Two long-time members each bequeathed approximately \$2 million to SVT; one gift was donor-restricted for land protection, and the other was placed in a fund that will provide SVT with a perpetual source of operating revenue. With these extraordinary gifts, each donor left a legacy that will benefit our natural areas for decades to come.

The SVT staff together with our Board of Directors and Finance Committee carefully manage our funds to keep the organization in exceptional financial health and allow us to accelerate our pace of land protection and stewardship. As illustrated in the chart below, revenue has consistently exceeded expenses in recent years, while the number of acres we have protected climbs ever upward. We remain in an excellent position for this trend to continue.

Revenue, Expenses, and Acres Protected



*Acres Protected = Number of acres in SVT-owned lands and SVT-held conservation restrictions

Statement of Activity

Fiscal 2022

(in thousands of dollars)

Revenue

Member Support	\$1,013
Grants and Corporate Support	\$119
Fundraising Events, net	\$123
Endowment Draw	\$288
Program and Other Revenue	\$136
Total Revenue	\$1,679

Expenses

Personnel	\$1,088
Non-Personnel	\$424
Total Expenses	\$1,512

Net Operating Surplus

\$167

Statement of Financial Position

Fiscal 2022

(in thousands of dollars)

Assets

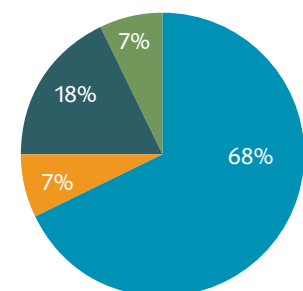
Current Assets	\$5,173
Investments	\$13,034
Land	\$11,019
Building & Equipment	\$1,058
Total Assets	\$30,284

Liabilities and Net Assets

Current & Long-Term Liabilities	\$153
Undesignated Net Assets (including land)	\$11,735
Board-Designated Net Assets	\$8,494
Donor-Restricted Net Assets	\$7,533
Permanently Restricted Net Assets	\$2,369
Total Liabilities and Net Assets	\$30,284

Operating Revenue

Fiscal 2022



- Membership & Other Individual Support
- Grants & Corporate Support
- Endowment Draw
- Program & Other Revenue

Our Donors

We are grateful for the generosity of our more than 2,500 members, foundations, business sponsors, and in-kind contributors. Listed below are those who made contributions between July 1, 2021, and June 30, 2022. Due to space limitations, we are only able to list donors of \$250 and above. We extend sincere thanks to all of our contributors.

Annual Fund

\$25,000 and Up

Anonymous (3)
George Gols
Robert Kamen and Trudi Veldman
Steve and Judy Kaye
Madeline Leone and John Mastrobattista
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\$10,000 to \$24,999

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Cummings Foundation
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Bill and Karen Sample
Eric and Meghan Seaberg
National Park Service
The Stevenson Family Charitable Trust
Sudbury Foundation
Kevin and Tamara Toto

\$5,000 to \$9,999

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Molly and John Beard
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The Boston Foundation
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Marlies Comjean
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Molly and Chris Cutler
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Evelyn Wolfson

\$1,000 to \$2,499

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Norval Leon and Lenore Wardle
Stephen and Dianne Williamson
D. Morgan and Kristin Wilson
Howard and Candice Wolk
Aleida Zweidler-McKay

Corporate Support

\$2,500 and Up

Beals & Thomas, Inc.
Casner & Edwards
Middlesex Savings Bank
The Village Bank

\$1,000 to \$2,499

Beacon Poine Advisors
Bowditch & Dewey, L.L.P.
Capital Formation Group, Inc.
drm Design-Build, Inc.
Epsilon Associates, Inc.
Longfellow Health Clubs

Project Support & Designated Donations

Donations made to a land protection or stewardship project or designated for a specific purpose.

\$25,000 and Up

Anonymous (3)
Bafflin Foundation
Cile and Bill Hicks
Highland Partners Charitable Foundation
The Manton Foundation
Gordon and Marjorie Osborne Foundation

\$10,000 to \$24,999

Anonymous (2)
Fields Pond Foundation
Lookout Foundation
William P. Wharton Trust

\$5,000 to \$9,999

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John Aney and Jessica Simons
Molly and John Beard
Eric Brockett and Rosario Delgado-Lecaroz
Christa and Jeffrey Collins
Tom and Cathy Dodd
Timothy Fredette
Linda Gay and Thomas Coz
Andrew Magee
Merrimack Conservation Partnership
Anthony and Jamie Miceli
John Michael Penko
Bill and Karen Sample
Joan and John Sebastian
William Sherman
Kevin and Tamara Toto
David and Patti Tron
Matthew Weibe and Lauren Mack

\$2,500 to \$4,999

Anonymous
David and Susan Clark
James and Carol Gallagher
Irina Klimanskaya
William and Agnita Knott
Littleton Conservation Trust
Jeff Pollak
Bill and Ruth Shelley

\$1,000 to \$2,499

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Stephen and Karen Bernacki
Alisa Bernat
Steven and Sherry Lynn DeLuca
Cheryl and Skip Duggan
Jeffrey and Janet Glidden
John and Theresa Herenden
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Tim Augustinowicz
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Lyell Slade and Robert Van Dyck
Lisa Vernegaard
Rebecca Wetzel
Timothy Wheeler
Karen Yeowell and Mark O'Connell

\$500 to \$999

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Ellen and Russell Arnold
Paul and Annette Bakstran
Kenneth Descoteaux and Leslie DeSimone
Julie Fannon
Frederick and Madeleine Findlay
Richard and Barbara Forman
Philip and Susan George
Todd and Lara Helwig
Frank Johnson
Dana Kirkpatrick
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Amy and Eric Ludlam
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Jane and Edmund Walsh
Julia and John Wilkins
Edward and Karen Woo

\$250 to \$499

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Mark and Tanya Gailus
William Grant
Jan and Gail Hardenbergh
Ann and Mike Kerouac
Ellen Kisslinger and Michael Belanger
Carolyn McQueen
John and Lynne McQueeney

Tye and Amelia McQuilkin
Joel Moskowitz and Janet Buchwald
Donna Quist Blanchard
Kenneth Raye
Henry Roman and Courtney Coile
Marc Sevigny and Mark Mikitarian
Abby and Jason Shepard
John Smith and Denise Roskamp
Henry Szczepanek

Matching Gifts

Adage Capital Management
Autodesk Foundation
Avago Technologies U.S. Inc
Bank of America Charitable Gift Fund
Benevity Community Impact Fund
Dell Employee Engagement Fund
Facebook
General Electric Foundation
Intercontinental Exchange
National Grid Company
Network For Good
Qualcomm Matching Gift Program
Red Hat
Takeda
Tufts Health Plan Foundation
Unum Insurance
Walmart Foundation
Wells Fargo

Pro Bono/In-Kind Gifts

\$250 and up

Beverage & Diamond
DGT Associates
Eliason Law Office, LLC
Ideation
Media Boss

Bequests

Edward Allen
Ronald Campbell
George Meyers
Martin Moran

Gifts in Memoriam

Mark Bramhall
Jeannette Davis
Charlie Foell
Marylynn Gentry
George Gols
Phil Gordon
Paul Hawryluk
Linda Lewandowski
Tyler Longland
Louis Marengi
Michael Robinson
Barry Shemin
John Steward
Edith M. Stokey
J. Frederic Sway
Christine Thayer
Stephen V. Winthrop

Life Members

Chosen by the Board of Directors in acknowledgment of extraordinary contributions to SVT's work.

Anonymous (6)
Bruce and Marian Anderson
Colin and Melody Anderson
Robert and Rita Anderson
Mary Antes
Frederick and Janet Ballou
Molly and John Beard

Anita and Josh Bekenstein
Billie Bentzen
Carla Bentzen
Torsten Bentzen
Forrest Berkley and Marcie Tyre
William and Priscilla Catlin
Brian and Alison Clew
J. Christopher and Keena Clifford
Gary Countryman
Stuart and Dana Davies
Brett Devine
Carol Devine McInnes
Mary Donald
Michael and Barbara Eisenson
Beverly Emmons
Keith Emmons
Scott Emmons
Bruce Fletcher & Jean McCord
George and Carol Gay
Allen Glick
Marian and William Harman
George and Diantha Harrington
Candace Herene
Cile and Bill Hicks
Dorothy and G. Michael Hostage
Andi and Chris Jenny
Robert Kamen and Trudi Veldman
Ruth Kennedy Sudduth
Judy King
Marilyn Kucharski
William and Michele Landes
Madeline Leone and John Mastrobattista
Susan Litowitz
Longfellow's Wayside Inn
Edward Marram and Karen Carpenter
Richard and Sara Mayo
Charles McColough
Edward McTighe
David and Jaye Moore
William Rawstron
Angelo Rocco
Gregory Rocco
Nancy Shepherd
Evelyn Small
David Solomon

Jonathan Stearns
Gretchen and Jeffrey Stoddard
Howard and Fredi Stevenson
Jean Claude and Carole Sureau
M. Jane Williamson
Fran and Debra Zarette

Living Water Society

Members and friends who have included SVT in their estate plans

Anonymous (4)
Diana Abrashkin
Colin and Melody Anderson
Donald Burn and Nancy Burke
Laurel Carpenter
Carol Case
Sherri Cline and Thomas McGowan
Laura Diamond and Carolyn McDonald
Richard and Lorraine Dinjian
Carol Engler
Betty Foley
George and Carol Gay
Laurence Grossman and
Rita Gibes Grossman
Cile and Bill Hicks
Donald Hindley
Andi and Chris Jenny
Vera Jodrey
Richard and Louise Johnson
Ruth Kennedy Sudduth
Susan Lanza
Sally Linden
Judith Markland and William Saunders
Ronald McAdow and Betsy Stokey
Charles McColough
Deirdre Menoyo
Jill Moonheron
Libba Moore
Charles and Lois Morgan
Philip and Donna Schaefer
Howard and Fredi Stevenson
Elizabeth Tepper
Lisa Vernegaard
Joy Viola
M. Jane Williamson

Our Volunteers

SVT relies on the support of more than 200 volunteers each year, both on our properties and in our offices. Many of the volunteers who serve on our Board of Directors and Committees (listed elsewhere in this report) also help out in countless other ways. In addition to our Board and Committee members, the following volunteers also provided at least 20 hours of service in Fiscal 2022. We are grateful to them and to all our volunteers for their commitment to conservation.

Ken Appel
Louis Calisi
Daniel Clawson
Brad Conant
Judith Eneguess
Chris Errington
Susan Frommer
Walker Fryling
Wayne Hall
Ruth Ladd
Laura Lane

Ginny Lemmerman
Andy Limeri
David Liu
Amy Loveless
James Makuc
Erin Martin
Margo McMahan
Harry Newell
Charles Noll
Dany Pelletier
Joan Pinkul

Craig Smith
Ashwath Sridhar
Rob St. Germain
Kelsey Thompson
Stephen Tobin
Michele Trucksis
Joe Tyrrell
William Whitney
Stephen Williamson
Cindy Winer
Nancy Wright

We apologize for any errors or omissions and hope you will notify us of them.